# CITY OF EL PASO, TEXAS AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM

AGENDA DATE: June 22, 2021

**PUBLIC HEARING DATE: N/A** 

**CONTACT PERSON(S) NAME AND PHONE NUMBER:** 

Mary Michel, Assistant Director Human Resources, (915) 212-1267

Bruce D. Collins, Director of Purchasing & Strategic Sourcing, (915) 212-1181

**DISTRICT(S) AFFECTED**: All

**STRATEGIC GOAL:** No. 6: Set the Standard for Sound Governance and Fiscal Management.

**SUBGOAL:** 6.2 - Implement employee benefits and services that promote financial security.

This contract will allow the City of El Paso to obtain general benefit consulting

advice.

### SUBJECT:

Discussion and action on the award of Solicitation No. 2021-0806R Benefit Consulting Services to HUB International Texas, Inc., for an initial term of five (5) year for an estimated amount of \$750,000.00. The award also includes, two (2), two (2) year options for an estimated amount of \$600,000.00. The total contract value is, including the initial term plus options is nine (9) years, for an estimated amount of \$1,350,000.00. This contract will allow the City of El Paso to obtain general benefit consulting advice.

### **BACKGROUND / DISCUSSION:**

This contract will allow the City of El Paso to obtain general benefit consulting advice.

### **SELECTION SUMMARY:**

Solicitation was advertised on January 26, 2021 and February 2, 2021. The solicitation was posted on City website on January 26, 2021. The email (Purmail) notification was sent out on January 28, 2021. There were a total seventy (70) viewers online; three (3) proposals were received; none being a local supplier.

### **CONTRACT VARIANCE:**

The difference in price, based on comparison to the previous contract is as follows: A blended hourly increase of \$295.00, which represents a 21% increase due to additional services and rate increase.

### **PROTEST**

No protest received for this requirement.

### PRIOR COUNCIL ACTION:

NA

### **AMOUNT AND SOURCE OF FUNDING:**

Amount: \$750,000.00

Funding Source: Self Insurance Fund Account: 209-3500-14045-521160-P1414

HAVE ALL AFFECTED DEPARTMENTS BEEN NOTIFIED? \_X\_ YES \_\_\_NO

**PRIMARY DEPARTMENT:** Human Resources

**SECONDARY DEPARTMENT:** Purchasing & Strategic Sourcing

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DEPAR	RTMENT HEAD:					
	Araceli Guerra, Managing Director Internal Services					

### COUNCIL PROJECT FORM (RFP)

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Please place the following item on the **REGULAR** agenda for the Council Meeting of **June 22, 2021**.

### STRATEGIC GOAL NO. 6: Set the Standard for Sound Governance and Fiscal Management.

The linkage to Strategic Plan is subsection 6.2 - Implement employee benefits and services that promote financial security. This contract will allow the City of El Paso to obtain general benefit consulting advice.

### Award Summary:

Discussion and action on the award of Solicitation No. 2021-0806R Benefit Consulting Services to HUB International Texas, Inc., for an initial term of five (5) years for an estimated amount of \$750,000.00. The award also includes, two (2), two (2) year options for an estimated amount of \$600,000.00. The total contract value is, including the initial term plus options is nine (9) years, for an estimated amount of \$1,350,000.00. This contract will allow the City of El Paso to obtain general benefit consulting advice.

### Contract Variance:

The difference in price, based on comparison to the previous contract is as follows: A blended hourly increase of \$295.00, which represents a 21% increase due to additional services and rate increases.

Department: Human Resources

Award to: HUB International Texas, Inc.

Fort Worth, TX

Item(s):AllInitial Term:5 years

Option to Extend: 2 terms of 2 years Annual Estimated Award: \$150,000.00

Initial Term Estimated Award: \$750,000.00 (5 years)
Option Term Estimated Award \$600,000.00 (4 years)
Total Estimated Award: \$1,350,000.00 (9 years)

Account No.: 209-3500-14045-521160-P1414

Funding Source Self Insurance Fund

District(s):

This is a Request for Proposal, requirements contract.

The Purchasing & Strategic Sourcing and the Human Resources Departments recommend award as indicated to HUB International Texas, Inc., the highest ranked proposer based on evaluation factors established for this procurement. In accordance with this award, the City Manager or designee is authorized to exercise future options if needed.

DATE: 6/16/2021

**Evaluation Committee** 

#### CITY OF EL PASO RFP SCORESHEET

### PROJECT: 2021-0806R Benefit Consulting Services

Evaluation of Submittal							
	MAX POINTS	HUB International Texas, Inc.	McGriff Insurance Services, Inc.	Gallagher Benefits Services, Inc.			
Factor A - Offeror's Fee Proposal	30	\$255,000.00	\$157,500.00	\$0.00			
Proposted Cost	30	18.53	30.00	0.00			
Factor B - Experience and Qualifications	30	29.75	27.25	25.50			
Factor C - Response of References	30	28.00	20.00	20.00			
Factor D – Quality of Response and Presentation	10	9.75	8.25	7.00			
TOTAL SCORE	100	86.03	85.50	52.50			
Rank		1	2	3			



## CITY OF EL PASO REQUEST FOR PROPOSALS TABULATION FORM



Bid Opening Date: March 3, 2021 Solicitation #: 2021-0806R

Project Name: Benefit Consulting Services Department: Human Resources

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BIDDER'S NAME:	LOCATION:	AMENDMENT(S) ACKNOWLEDGED:			
Gallagher Benefit Services, Inc.	Rolling Meadows, IL	NO			
HUB International Texas, Inc.	Fort Worth, TX	NO			
McGriff Insurance Services, Inc.	Charlotte, NC	YES			
RFPs SOLICITED: 17 LOCAL RFPs SOLICITE	D: 3 RFPs RECEIVED: 3 LOCAL RFPs F	RECEIVED: 0 NO BIDS: 0			

NOTE: The information contained in this RFP tabulation is for information only and does not constitute actual award/execution of contract.

Approved: /s/ Date: 03/04/2021

### 2021-0806R Benefit Consulting Services - Bidder's List

BBVA COMPASS ATTN: JIM VOLK 690 SUNLAND PARK DRIVE EL PASO, TX 79912 MERCER HUMAN RESOURCES
CONSULTANTS
1225 17TH STREET
UNIT 2200
DENVER, CO 80202

AMERICAN BENEFIT CONSULTANTS 9575 KATY FREEWAY # 150 HOUSTON, TX 77024

HEWITT ASSOCIATES 2201 WEST ROYAL LANE SUITE 100 IRVING, TX 75063 FINANCIAL BENEFIT SERVICES, LLC 2175 N. GLENVILLE DRIVE RICHARDSON, TX 75082 HOLMES MURPHY 12712 PARK CENTRAL DRIVE SUITE 100 DALLAS, TX 75251

MILLIMAN CONSULTANTS AND ACTUARIES ATTN: DONALD M. SIMS 3000 BAYPORT DRIVE, SUITE 1050 TAMPA, FL 33607

RWL GROUP 300 N. COIT ROAD #810 RICHARDSON, TX 75080 SEGAL
ATTN: GARY L PETERSEN
1230 WEST WASHINGTON STREET, SUITE 501
TEMPE, ARIZONA 85281-1248

THE ABE PEINADO INSURANCE GROUP ATTN: ABE PEINADO 1444 MONTANA SUITE 100 EL PASO, TX 79902

MARKETING DEPARTMENT VITECH SYSTEMS GROUP, INC. 401 PARK AVENUE SOUTH NEW YORK, NY 10016 SMITH & ASSOCIATES CONSULTING P.O. BOX 92398 SOUTHLAKE, TX 76092

AON RISK SOLUTIONS – EMP. BENEFITS
CONSULTING GROUP
ATTN: REBECCA ELLIS – ACCT. EXECUTIVE
6501 AMERICAS PARKWAY NE
ONE PARK SQUARE

GALLAGER BENEFIT SERVICES INC 6399 SOUTH FIDDLER'S GREEN CIRCLE SUITE 200 GREENWOOD VILLAGE, CO 80111-4949 BUCK CONSULTANTS (AN ACS COMPANY)
ATTN: ROBYN BAYNE OR TIMOTHY D. OLIVER
14911 QUORUM DRIVE SUITE 200
DALLAS, TEXAS 75254

ALBUQUERQUE, NM 87110 KORN FERRY 2101 CEDAR SPRINGS ROAD SUITE 1450 DALLAS, TX 75201 HUB INTERNATIONAL 201 E. MAIN DR. #800 EL PASO, TX 79901