DATE: April 6, 202	21				
TO: City Clerk					
FROM: Mayor Osca	ar Leeser				
ADDRESS: 300 N. Ca	ampbell, 2 nd Floor	TELE	PHONE	(915) 212-0021	
Please place the followin	g item on the (Check one):	CONSENT	X	REGULAR	
Agenda for the Council M	Meeting of April 13, 202	1			
Item should read as follo	ws: Re-appointment of Matt	Kerr to the City of	El Paso Emp	oloyees Retirement Tru	st Board of Trustees
BOARD C	COMMITTEE/COMMIS	SION APPOIN	TMENT/	REAPPOINTME	NT FORM
NAME OF BOARD/COM	MITTEE/COMMISSION:	City of El Paso	Employees	Retirement Trust Bo	oard of Trustees
NOMINATED BY: Os					Mayor
NAME OF APPOINTEE					
		(Please verify correct spe	elling of name)		
E-MAIL ADDRESS:	N/A				
	N/A	ZID. NI/A		DHONE. N/A	
CITY: <u>N/A</u> HOME ADDRESS:	ST: <u>TX</u> Z				
CITY: N/A		ZID. NI/A			
APPOINTEE: HAS APPOINTEE BEE PROVIDE NAMES ANI	DE HIS OR HER NAME, ON A MEMBER OF OTHEI ODATES: TE OWNED BY APPOINT	R CITY BOARD	S/COMMI	SSIONS/COMMIT	TTES? IF SO, PLEASE
WHO WAS THE LAST PERSON TO HAVE HELD T NAME OF INCUMBENT:		THIS POSITION BEFORE IT Matt Kerr		Γ BECAME VACA	NT?
EXPIRATION DATE OF	INCUMBENT:	4/30/20	21		
REASON PERSON IS NO	O LONGER IN OFFICE (CH	IECK ONE):	RESI	PIRED:x GNED OVED	
DATE OF APPOINTMENT:		4/13/2021			
TERM BEGINS ON:		5/1/2021			
EXPIRATION DATE OF NEW APPOINTEE:		4/30/2023			
PLEASE CHECK ONE OF THE FOLLOWING:		1	st TERM:		
		2	2 nd TERM:	X	
		UNEXPIRE	D TERM:		

EXPERIENCE

Lauterbach, Borschow & Company, P.C., El Paso, TX

August 2009 - Present

Managing Shareholder

- Provide income tax planning and compliance services for a wide variety of clients from individuals and closely-held businesses to large, multi-state corporations
- Perform transaction advisory services to clients across a range of industries including real estate, retail, agriculture, and automobile dealerships
- Provide a particular expertise in real estate transaction taxation, structuring, and valuation
- Manage office of 60 employees including 45 professional accountants

Stonelake Capital Partners, LLC, Austin, TX

May 2008 - August 2009

Financial Analyst

- Performed due diligence on a variety of transactions involving single family, multi-family, retail, and office properties with investment amounts ranging from \$1 million to \$20 million
- Underwrote note purchases, mezzanine loans, direct equity investments, and municipal receivable factoring (MUD, TIF, TIRZ, 380 Agreements)
- Built complex financial models using both MS Excel and Argus DCF to project cash flows and investment returns

Ernst & Young, LLP, Austin, TX

September 2006 – May 2008

Assurance & Advisory Business Services Associate

- Performed substantive tests of account balances and analytical procedures on the financial statements of several privately-held and publicly-traded companies with revenues ranging from \$60 million to \$340 million and total assets ranging from \$140 million to \$830 million
- Assisted multiple clients with public stock offerings totaling approximately \$240 million in equity raised
- Evaluated client business models for several industries including institutional investing, semi-conductor, insurance, health care, and online marketing
- Conducted tests of controls, process walkthroughs, and fraud procedures in conjunction with Sarbanes-Oxley Sect. 404

CERTIFICATIONS

Certified Public Accountant – State of Texas

January 2008

EDUCATION

The University of Texas at Austin - McCombs School of Business

Master in Professional Accounting Bachelor of Business Administration May 2006 May 2006

VOLUNTEER ACTIVITIES

El Paso Leadership Academy, El Paso, TX

President, Board of Directors

January 2014 – Present

El Paso Zoological Society, El Paso, TX

Board of Directors

November 2017 - Present

City of El Paso Employees Retirement Trust, El Paso, TX

- Board of Trustees
- Investment committee
- Audit committee chair

February 2019 - Present