# CITY OF EL PASO, TEXAS AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM

AGENDA DATE: May 9, 2023 PUBLIC HEARING DATE: N/A

CONTACT PERSON(S) NAME AND PHONE NUMBER: Maria O. Pasillas, (915) 212-1737

DISTRICT(S) AFFECTED: All

STRATEGIC GOAL: Goal 6 – Set the Standard for Sound Governance and Fiscal Management

SUBGOAL: 6.11 Provide efficient and effective services to taxpayers

## SUBJECT:

APPROVE a resolution / ordinance / lease to do what? OR AUTHORIZE the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

That the tax refunds listed on the attachment posted with this agenda be approved. This action would allow us to comply with state law which requires approval by the legislative body of refunds of tax overpayments greater than \$2,500.00. (See Attachment B)

### BACKGROUND / DISCUSSION:

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

Approve property tax overpayment refunds greater than \$2,500.00, per the Texas Property Tax Code, Sec. 31.11 – Refunds of Overpayments or Erroneous Payments.

### PRIOR COUNCIL ACTION:

Has the Council previously considered this item or a closely related one?

Council has considered this previously on a routine basis.

### AMOUNT AND SOURCE OF FUNDING:

How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?

HAVE ALL AFFECTED DEPARTMENTS BEEN NOTIFIED? \_X\_YES \_\_\_NO

PRIMARY DEPARTMENT: Tax Office SECONDARY DEPARTMENT: N/A

**DEPARTMENT HEAD:** 

Maria O Papillas

(If Department Head Summary Form is initiated by Purchasing, client department should sign also)

## TAX REFUNDS May 9, 2023

- Children's Eye Center of El Paso c/o Violeta Radenovich-MD, in the amount of \$6,368.10 made an overpayment on January 17, 2023 of 2022 taxes. (Geo. #1997-999-1664-0034)
- Michelle Fluekiger, in the amount of \$3,019.41 made an overpayment on January 31, 2023 of 2022 taxes. (Geo. #M395-999-0250-3200)

aria O. Pasillas

Maria O. Pasillas, RTA Tax Assessor Collector

Laura D. Prine City Clerk

CUMITCOM 0P +2500

### THE CITY OF EL PASO CONSOLIDATED TAX OFFICE

APR 2 7 2023

TAX OFFICE RECEIVED

221 N. Kansas, Suite 300

El Paso, Texas 79901

Phone (915) 212-0106, Fax (915) 212-0108, Email: taxforms@elpasotexas.gov

APPLICATION FOR TAX REFUND
The Consolidated Tax Office collects property taxes for all eligible property taxing entities within El Paso County.
APPLICANT MUST PROVIDE THE FOLLOWING INFORMATION:
Refund To: Property ID# (One application per account)
Childrens Eye Center-HOME: 915-543-3085 493341 OF EL Paso Clovioleta WORK: 915-577-9672
Radenovich-mo. [1997-999-1664-0034
Address (mail refund to 2) Property Address: 1250 & Clict Dr. STE 40
Address (mail refund to ) Address (mail refund to ) 1 MiNA Perdida Dr Andlor EL Paso, texas 75902 -4806 Land Description:
C. D. Legal Description:
EL Paso, TX 79902 Legal Description: INV CMP FURN Mach VEH
Tax year requested: Date payment made: Check No. & Date, if known: Amount of taxes paid: Amount of refund requested:
1. 2022 1/17/23 Cred Card 6,368,10 6,368.10
2. pm7-
TOTAL AMOUNT (sum of the above amounts)
(City Council approval required if over \$2,500)
REQUIRED: Copy of original receipt, front & back of negotiated check, OR
bank stotement showing item cleared (both the bank & taxpayer name must appear)
REASON FOR OVERPAYMENT:
we paid the tox turce on yon 17, 2023.
Pilling two defland aneder ander place
- reprint one " (honks)
"I certify that information given to obtain this refund is true and correct."
Date: 4/22/23
Requestor signature:
Wayne Oermand Exec. Vir.
Printed name: / Title:
Any person knowingly submitting false entries is subject to: (1) Imprisonment of 2 to 10 years, or \$5,000 fine, or both. (2) Imprisonment up to one year, or fine not over \$2,000, or both. (Sec 37.10 Penal Code) An application for a refund must be made within 3 years after
(2) imprisonment up to one year, or jine not over \$2,000, or both. (see \$7.10 Penar Code) An appreciation for a refund must be mode writin 5 years after the date of the payment or the taxpayer waives the right to the refund (see \$1.11 (c)).
TAX OFFICE Entry: () REFUND APPROVED
(*) REFORD APPROVED
Tax Office Approval: Date: 1-28-23
(Placed on City Council Agenda over \$2,500)
( ) DISAPPROVED ( ) Returned to sender ( ) See below/attached
<ul> <li>( ) Required documentation (Tax receipt, Canceled Check, Bank Statement, or Other) not submitted.</li> <li>( ) Record of overpayment not found on this property.</li> </ul>
( ) Property not found as identified, resubmit after correction.
TAXORFICE
RECEIVED
APR 2 8 2023
Received 80P

		TAX OFFIC
EL PASO TAX ASSESSOR CO 221 N. KANSAS, STE 300 EL PASO, TX 79901	OLLECTOR	
FAX: (915) 212-0107 Email: tax	Geo No.	Prop ID
		622447
	BLK 25 MESQUITE HILLS #5	LOT 32
	11661 OCHRE BLUFF LN 79	934
	EL PASO TAX ASSESSOR C 221 N. KANSAS, STE 300 EL PASO, TX 79901	MARIA O. PASILLAS, RTA EL PASO TAX ASSESSOR COLLECTOR 221 N. KANSAS, STE 300 EL PASO, TX 79901 EAX: (915) 212-0107 Email: taxforms@elpasotexas.gov

1: CITY OF EL PASO, 5: YSLETA ISD, 6: COUNTY OF EL PASO, 7: EL PASO COMMUNITY COLLEGE, 8: UNIVERSITY MEDICAL CENTER OF EL PASO

#### Dear Taxpayer:

Our records indicate that an overpayment exists on the property tax account listed above as of the date of this letter. If you paid the taxes on this account and believe you are entitled to a refund, please complete the application below, sign it, and return it to our office. If the taxes were paid by your mortgage/title company or any other party, you must obtain a written letter of release in order for the refund to be issued in your name. If you did not make the payment(s) on this account, please forward this letter to the person who paid these taxes. You may also request the transfer of this overpayment to other tax accounts and/or tax years in the space provided or by attaching an additional sheet if necessary. Your application for refund must be submitted within three years from the date of the overpayment, or you waive the right to the refund (Sec. 31.11c). Governing body approval is required for refunds in excess of \$2500.

APPLICATION FOR PROPER	TY TAX REFUND: This application must be completed, signed, and submitted with supporting documentation to be valid.			
Step 1. Identify the refund	Who should the refund be issued to:			
recipient.	Name: Michelle Fluekiger			
Show information for whomever will be receiving the refund.	Address: 11661 Ochre Bluff Ln			
	City, State, Zip: El Paso Tx 79934			
	Daytime Phone No.: 210 393 9720 E-Mail Address: mkfluekiger@hotmail-00			
Step 2. Provide payment	Payment made by: Check No. Date Paid Amount Paid			
information. Please attach copy of cancelled	FOLOW ADDENDED 1/21/22 \$ 201211			
check, original receipt, online	Echeck CC005110279 1/31/23 \$ 3,019.4/			
payment confirmation or				
bank/credit card statement.	TOTAL AMOUNT PAID (sum of the above amounts) Please check one of the following:			
Step 3. Provide reason for this refund.				
Please list any accounts and/or years that you intended to pay with this overage.	I paid this account in error and I am entitled to the refund.			
	I overpaid this account. Please refund the excess to the address listed in Step 1.			
	I want this payment applied to next year's taxes.			
	This payment should have been applied to other tax account(s) and/or year(s), escrow (listed below):			
Step 4. Sign the form.	By signing below, I hereby apply for the refund of the above-described taxes and certify that the information I have given on this form is true and correct. (If you make a false statement on this application, you could be found			
Unsigned applications cannot be processed.	guilty of a Class A misdemeanor or a state jail felony under the Texas Penal Code, Sec. 37.10.)			
	SIGNATURE OF REQUESTOR (REQUIRED) PRINTED NAME & DATE 16 APR 23			
1110 4/24/23	X Michelle Fivekiger			
Xue -	A De L'Arrichence ge.			
TAX OFFICE USE ONLY:	Approved Denied By: N. Date: 4-21-23			