

DATE: 01/26/2022

TO: City Clerk

FROM: Peter Svarzbein Representative of District 1

ADDRESS: 300 N. Campbell TELEPHONE (915) 212-0001

Please place the following item on the (Check one): CONSENT XXX REGULAR _____

Agenda for the Council Meeting of February 01, 2022
Appointment of Steven Yellen to the Ad Hoc Charter Advisory Committee by Representative
Item should read as follows: Peter Svarzbein, District 1

BOARD COMMITTEE/COMMISSION APPOINTMENT/REAPPOINTMENT FORM

NAME OF BOARD/COMMITTEE/COMMISSION: Ad Hoc Charter Advisory Committee

NOMINATED BY: Peter Svarzbein DISTRICT: 1

NAME OF APPOINTEE Steven Yellen
(Please verify correct spelling of name)

E-MAIL ADDRESS: _____

BUSINESS ADDRESS: _____

CITY: _____ ST: _____ ZIP: _____ PHONE: _____

HOME ADDRESS: _____

CITY: El Paso ST: TX ZIP: _____ PHONE: _____

DOES THE PROPOSED APPOINTEE HAVE A RELATIVE WORKING FOR THE CITY? YES: _____ NO: _____

IF SO, PLEASE PROVIDE HIS OR HER NAME, CITY POSITION AND RELATIONSHIP TO THE PROPOSED APPOINTEE:

HAS APPOINTEE BEEN A MEMBER OF OTHER CITY BOARDS/COMMISSIONS/COMMITTEES? IF SO, PLEASE PROVIDE NAMES AND DATES: EMPLOYEE PENSION FUND FROM 2005-2007

LIST ALL REAL ESTATE OWNED BY APPOINTEE IN EL PASO COUNTY (BY ADDRESS):

WHO WAS THE LAST PERSON TO HAVE HELD THIS POSITION BEFORE IT BECAME VACANT?

NAME OF INCUMBENT: _____ - _____

EXPIRATION DATE OF INCUMBENT: _____ - _____

REASON PERSON IS NO LONGER IN OFFICE (CHECK ONE): TERM EXPIRED: _____
RESIGNED _____
REMOVED _____

DATE OF APPOINTMENT: 02/01/2022

TERM BEGINS ON : 02/01/2022

EXPIRATION DATE OF NEW APPOINTEE: _____ - _____

PLEASE CHECK ONE OF THE FOLLOWING: 1st TERM: X
2nd TERM: _____
UNEXPIRED TERM: _____

STEVEN T. YELLEN

SUMMARY

Honored to serve as a member of the VIP committee under the umbrella of the Morgan Stanley Foundation, Steve is passionate in creating new fund-raising models combining the big money of Wall Street and capital raising ideas with municipal orchestras, athletic programs and non-profits in all cities across the country using the cutting edge technology now available married to old school hard work.

EDUCATION

1977

John Jay High School
Hopewell, New York

1977 - 1981

University of Texas El Paso
Bachelor of Science

Scholarship Student Athlete Basketball and Awarded First Team All Conference Academic Team as Freshman and Sophomore.

UTEP Scholarship Basketball Player

Named All Conference Academic Team Sophomore and Junior Years

1982 - 1984

Lawyer's Title Corporation

WORK EXPERIENCE

1984 - 2016

Morgan Stanley
Wealth Advisor
Senior Vice President
Member Morgan Stanley Foundation

2016 - 2018

Ameriprise Financial
Managing Director

EXTRACURRICULAR

President of Non Profit Athletes United for Peace.

United Nations sponsored organization whose mission is to incubate leadership and basketball skills programs in strategic locations in the world thereby giving hope to the youth involved.

Coach of AUP Mini Dribbler Program

FAMILY

Spouse Tracy Yellen - CEO of The Paso Del Norte Foundation
Children Jack Yellen and Anna Yellen