

**CITY OF EL PASO, TEXAS
AGENDA ITEM
DEPARTMENT HEAD'S SUMMARY FORM**

AGENDA DATE: July 19, 2022
PUBLIC HEARING DATE: N/A

CONTACT PERSON(S) NAME AND PHONE NUMBER: Maria O. Pasillas, (915) 212-1737

DISTRICT(S) AFFECTED: All

STRATEGIC GOAL: Goal 6 – Set the Standard for Sound Governance and Fiscal Management

SUBGOAL: 6.11 Provide efficient and effective services to taxpayers

SUBJECT:

APPROVE a resolution / ordinance / lease to do what? **OR AUTHORIZE** the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

Approve property tax overpayment refunds greater than \$2,500.00, per the Texas Property Tax Code, Sec. 31.11 – Refunds of Overpayments or Erroneous Payments.

BACKGROUND / DISCUSSION:

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

That the tax refunds listed on the attachment posted with this agenda be approved. This action would allow us to comply with state law which requires approval by the legislative body of refunds of tax overpayments greater than \$2,500.00. (See Attachment A)

PRIOR COUNCIL ACTION:

Has the Council previously considered this item or a closely related one?

Council has considered this previously on a routine basis.

AMOUNT AND SOURCE OF FUNDING:

How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?

HAVE ALL AFFECTED DEPARTMENTS BEEN NOTIFIED? YES NO

PRIMARY DEPARTMENT: Tax Office

SECONDARY DEPARTMENT: N/A

*****REQUIRED AUTHORIZATION*****

DEPARTMENT HEAD:



(If Department Head Summary Form is initiated by Purchasing, client department should sign also)

TAX REFUNDS
July 19, 2022

1. CoreLogic Tax Services, in the amount of \$3,974.73 made an overpayment on December 20, 2021 of 2021 taxes.
(Geo. # C340-999-014B-0350)
2. Ernesto Miranda, in the amount of \$4,100.00 made an overpayment on March 7, 2022 of 2021 taxes.
(Geo. # S127-999-0190-1900)

Laura D. Prine
City Clerk



Maria O. Pasillas, RTA
Tax Assessor Collector

OP 12500

TAX OFFICE RECEIVED

THE CITY OF EL PASO CONSOLIDATED TAX OFFICE
221 N Kansas Suite 300
El Paso Texas 79901

JUN 23 2022

Phone 915 212-0106 Fax 915 212-0108 Email taxforms@elpasotexas.gov

APPLICATION FOR TAX REFUND

The Consolidated Tax Office collects property taxes for all eligible property taxing entities within El Paso County

APPLICANT MUST PROVIDE THE FOLLOWING INFORMATION

Refund To CoreLogic Tax Services PO Box 9205 Coppell, TX 75019 ✓	Phone HOME WORK 877-442-2797	Property ID# (One apartment per account) 114902 C340999014B0350
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Address (mailing address) CoreLogic Tax Services PO Box 9205 Coppell, TX 75019	Property Address 6646 Dawn Dr A, El Paso, TX 79912 Legal Description
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Tax year requested	Date payment made	Check No. & Date if known	Amount of taxes paid	Amount of refund requested
1 2021	12/17/2021	Wire - 2021 2178687HU3R019307	\$3,974.73	\$3,974.73 ✓
2				
3				
TOTAL AMOUNT (sum of the above amounts)			\$3,974.73	\$3,974.73

(City Council approval required if over \$2,500)

REQUIRED: Copy of original receipt from bank of negotiated check or bank statement showing item cleared both the bank & taxpayer name must accompany

REASON FOR OVERPAYMENT: CoreLogic paid taxes on the wrong parcel We have no interest in the above parcel and request a refund of the erroneous payment

I certify that information given to obtain this refund is true and correct.

Donna C Mercer

Date 6/23/22

Requestor signature

Donna C. Mercer

Sr Assoc, Operations Services

Printed name

Title:

WARNING: If you are a small business or individual taxpayer, you may be subject to a penalty of 5% of the amount of the refund if you do not provide the required documentation within 60 days of the date of the payment of the tax. See Section 31.11(c) of the Texas Tax Code.

TAX OFFICE Entry: (✓) REFUND APPROVED
Tax Office Approval: <u>Anna O. Pavillas</u> Date: <u>6/27/22</u>
<u>JMC</u> 6/27/22 Date: _____
(Placed on City Council agenda over \$2,500)

- () DISAPPROVED () Returned to sender () See below/attached
- () Required documentation (Tax receipt, Canceled Check, Bank Statement, or Other) not submitted.
- () Record of overpayment not found on this property
- () Property not found as identified, resubmit after correction
- () Other: _____

Notes

Go To

LUZR
ACT80122 v1.91

06/27/2022 18:15:05
ACTEP

DEPOSIT Remittance Detail

Summary Query

Summary

Deposit No.	Account No.	Remit Seq No.	Check No.	Payment Amount	Payment Agreement No.
M2180000001	C340999014B0350				

Check/Receipt Images	Deposit No.	Receipt Date	Remit Seq No.	Check No.	Payment Type	Payment Amount	Applied Amount	Transaction Type	Account No.	Payer
	M2180000001	12/20/2021	48571144	RG2112172054	EF	274,189,766.61	\$3,974.73	PA	C340999014B0350	800000-CORELOGIC
	R0306221167	12/20/2021	48571144	RG2112172054	EF	\$0.00	\$3,974.73	TR	C340999014B0350	800000-CORELOGIC
	R0306221167	12/20/2021	48571144	RG2112172054	EF	\$0.00	\$3,974.73	TR	C340999014B0350	800000-CORELOGIC
	A02032179	02/01/2021	46727281	5615	CH	\$3,472.85	\$3,472.85	PA	C340999014B0350	29460976-MASOUD JUDI
*	T01032000003	01/03/2020	42649279	05622	CH	\$3,418.69	\$3,418.69	PA	C340999014B0350	HUGHAN HAROLD & JOY
	A01161978	01/16/2019	39949225	5564	CH	\$3,329.48	\$3,329.48	PA	C340999014B0350	26926648-MASOUD JUDI
	IP01221898	01/21/2018	37115587	CC001863378	CR	\$3,385.79	\$3,385.79	PA	C340999014B0350	26031063-JUDITH S MAS
	A01271765	01/27/2017	34361619	1555	CH	\$3,222.21	\$3,222.21	PA	C340999014B0350	HUGHAN HAROLD & JOY
	A01281665	01/28/2016	31307810	1642	CH	\$3,170.95	\$3,170.95	PA	C340999014B0350	HUGHAN HAROLD & JOY
*	X0202151014	01/31/2015	28529372	01582	CH	\$3,130.19	\$3,130.19	PA	C340999014B0350	HUGHAN HAROLD & JOY
*	X0114141002	01/14/2014	25002138	01094	CH	\$3,071.83	\$3,071.83	PA	C340999014B0350	HUGHAN HAROLD & JOY
*	X0115131005	01/15/2013	22389176	01221	CH	\$3,088.33	\$3,088.33	PA	C340999014B0350	HUGHAN HAROLD & JOY

Applied Total \$62,974.93

TAX OFFICE RECEIVED

JUL 07 2022

THE CITY OF EL PASO
CONSOLIDATED TAX OFFICE
221 N. Kansas, Suite 300
El Paso, Texas 79901

Phone (915) 212-0106, Fax (915) 212-0108

OP ✓
+2,500

APPLICATION FOR TAX REFUND

The Consolidated Tax Office collects property taxes for all eligible property taxing entities within El Paso County.

APPLICANT MUST PROVIDE THE FOLLOWING INFORMATION:

Refund To: Ernesto Miranda ✓		Phone: HOME: 915-861-8501 WORK: 915-234-9410		Property ID# (One application per account) 351980 5127-999-0190-1900	
Address (mail refund to): 8505 Moya Dr. El Paso, TX 79925 ✓		Property Address: 11432 Lake Nemi Dr. And/or Legal Description: El Paso, TX 79936			
Tax year requested:	Date payment made:	Check No. & Date, if known:		Amount of taxes paid:	Amount of refund requested:
1. 2022	7/7/2022	1266	3/7/2022	4,100 ⁰⁰	4,100 ⁰⁰ ✓
2.					
3.					
TOTAL AMOUNT (sum of the above amounts)					4,100 ⁰⁰

(City Council approval required if over \$2,500)

REQUIRED: Copy of original receipt, front & back of negotiated check. OR bank statement showing item cleared (both the bank & taxpayer must appear)

REASON FOR OVERPAYMENT:

NOT yet due and payable

"I certify that information given to obtain this refund is true and correct."

Requestor signature: [Signature] Date: 7/6/2022 ✓

Printed name: Ernesto Miranda Title: Homeowner ✓

Any person knowingly submitting false entries is subject to: (1) Imprisonment of 2 to 10 years, or \$5,000 fine, or both. (2) Imprisonment up to one year, or fine not over \$2,000, or both. (Sec 37.10 Penal Code) An application for a refund must be made within 3 years after the date of the payment or the taxpayer waives the right to the refund (Sec 31.11 (c))

TAX OFFICE Entry: REFUND APPROVED

Tax Office Approval: [Signature] N.I.S. Date: 7-8-22 ✓

[Signature] Date: _____

(Placed on City Council Agenda over \$2,500)

() DISAPPROVED () Returned to sender () See below/attached

() Required documentation (Tax receipt, Canceled Check, Bank Statement, or Other) not submitted.

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() Other: _____

Notes

Go To:

LUZR
ACT80122 v1.91

ACCOUNT NO (S12799901901900): ESCROW AGREEMENT #105710. BEGIN DATE: 03/07/2022, END DATE: 09/07/2022, MONTHLY PAYMENT AMOUNT: \$583.91, YEARS: NO OF ACCTS: 1

07/11/2022 17:19:06
ACTEP

DEPOSIT Remittance Detail

Summary Query

Summary

Deposit No.	Account No.	Remit Seq No.	Check No.	Payment Amount	Payment Agreement No.					
A03072279	S12799901901900									
Check/Receipt Images	Deposit No.	Receipt Date	Remit Seq No	Check No	Payment Type	Payment Amount	Applied Amount	Transaction Type	Account No	Payer
	A03072279	03/07/2022	50309076	1266	CH	\$4,100.00	\$4,100.00	PA	S12799901901900	RODRIGUEZ IDALI
	R030722467	03/07/2022	50309076	1266	CH	\$0.00	\$4,100.00	TR	S12799901901900	RODRIGUEZ IDALI
	R030722467	03/07/2022	50309076	1266	CH	\$0.00	\$4,100.00	TR	S12799901901900	RODRIGUEZ IDALI
	RC220708	03/07/2022	50309076	1266	CH	\$4,100.00	\$4,100.00	TR	S12799901901900	RODRIGUEZ IDALI
	RC220708	03/07/2022	50309076	1266	CH	\$4,100.00	\$4,100.00	TR	S12799901901900	31390712-MIRANDA ERN
	A11032179	11/03/2021	47957194	1262	CH	\$587.39	\$587.39	PA	S12799901901900	RODRIGUEZ IDALI
	A04122165	04/12/2021	47281596	1258	CH	\$3,500.00	\$3,500.00	PA	S12799901901900	28317776-MIRANDA ERN
	R9202167	04/12/2021	47281596	1258	CH	\$0.00	\$0.00	TR	S12799901901900	28317776-MIRANDA ERN
	RD3608474	10/21/2020	43902475	0000230813	CH	\$205.12	\$205.12	RD	S12799901901900	28317776-MIRANDA ERN
	A03092094	03/09/2020	43902475	1249	CH	\$3,750.00	\$3,750.00	PA	S12799901901900	28317776-MIRANDA ERN
	R9202067	03/09/2020	43902475	1249	CH	\$0.00	\$0.00	TR	S12799901901900	28317776-MIRANDA ERN
	IP11181998	11/15/2019	41915675	CC002629770	CR	\$75.19	\$75.19	PA	S12799901901900	27654826-ERNESTO MIR
Applied Total							\$67,564.96			