

NOTICE OF PUBLIC HEARING

MISSION ECONOMIC DEVELOPMENT CORPORATION WATER SUPPLY REVENUE BONDS (UW CMC LLC PROJECT)

Notice is hereby given of a public hearing to be held on behalf of Mission Economic Development Corporation (the “Issuer”) on November 7, 2023 at 9:00 a.m. at the meeting of the City Council for the City of El Paso, Texas, which shall take place (i) in-person, at the City Council Chambers in the City of El Paso’s City Hall located at 300 North Campbell Street, El Paso, Texas 79901; and (ii) virtually, by dialing 1.833.664.9267 (US Toll Free) and, when prompted, entering the meeting code 658-250-141#. The hearing shall concern a plan of finance including one or more series of bonds (the “Bonds”) proposed to be issued by the Issuer.

The Issuer proposes to issue the Bonds in one or more series from time to time pursuant to a plan of financing, in an aggregate maximum stated principal amount of \$100,000,000 as exempt facility bonds for facilities for the furnishing of water pursuant to section 142(a)(4) of the Internal Revenue Code of 1986 (the “Code”). The proceeds of the Bonds will be loaned to UW CMC LLC and/or one or more subsidiaries or affiliates thereof (collectively, the “Borrower”) for the purpose of financing certain facilities located at or about 3640 Global Reach, El Paso, Texas 79925, relating to the acquisition, development, construction, improvement, equipping and installation of certain facilities for the furnishing of water, including, but not limited to, a plant that treats brackish water received from the Kay Bailey Hutchinson Water Treatment Plant and produces fresh water to serve the community of El Paso, TX, as well other byproducts, and such other assets and equipment as are related thereto (the “Project”). The initial owner and/or operator of the Project will be the Borrower.

All interested persons are invited to attend such public hearing and express their views with respect to the Project and the Bonds. Questions or requests for additional information may be directed to Lee McCormick (telephone: (214) 256-3121; email: lmccormick@cdafinance.com). Any interested persons unable to attend the public hearing in-person or telephonically may submit their views in writing to Mr. McCormick at 6988 Lebanon Rd., Ste. 103, Frisco, Texas 75034 or by email to the address set forth above prior to the date scheduled for the hearing. This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.