CITY OF EL PASO, TEXAS AGENDA ITEM DEPARTMENT HEAD'S SUMMARY FORM



DEPARTMENT: Internal Audit Purchasing & Strategic Sourcing

AGENDA DATE: May 28, 2025

PUBLIC HEARING DATE: NA

CONTACT PERSON NAME:	Edmundo S. Calderon, Chief Internal Auditor	PHONE NUMBER:	(915)212-1365
	Claudia A. Garcia, Director	PHONE NUMBER	(915)212-0043

DISTRICT(S) AFFECTED: All

SUBJECT:

The award of Solicitation 2025-0192R Hotel Occupancy Tax Administration Services to Avenu Insights & Analytics, LLC for an initial term of three (3) years for an estimated amount of \$97,500.00. The award also includes one (1) term of two (2) years for an estimated amount of \$65,000.00. The total contract time is for five (5) years for an estimated total amount of \$162,500.00. This contract will allow a firm to administer the collection and monitoring of the City's Local Hotel Occupancy Tax Revenues.

BACKGROUND / DISCUSSION:

This contract will allow a firm to administer and monitor revenue collection of the City's Local Hotel Occupancy Tax, recording and tracking of the City's Local Hotel Occupancy Tax Payments, deposit City's Local Hotel Occupancy Tax Revenues to the City of El Paso, monitor and collect past due payments from delinquent hotels, provide collection and delinquent payment reports to the City of El Paso and provide City staff access to agency's records to view City's Hotel Occupancy Tax Activity.

COMMUNITY AND STAKEHOLDER OUTREACH:

A pre-proposal meeting was held on January 22, 2025. One (1) supplier was in attendance.

SELECTION SUMMARY:

Solicitation was advertised on January 14, 2025 and January 21, 2025. The solicitation was posted on City website on January 14, 2025. There were a total twenty-one (21) viewers online; two (2) proposals were received; none from local suppliers. An Inadequate Competition Survey was conducted.

CONTRACT VARIANCE:

The difference based in comparison to the previous contract is as follows: A decrease of \$67,255.00, which represents a 29.27% decrease due to a reduction in scope of work.

PROTEST

No protest received for this requirement.

PRIOR COUNCIL ACTION:

NA

2025-0192R Hotel Occupancy Tax Administration Services

AMOUNT AND SOURCE OF FUNDING:

Amount: \$162,500.00 Funding Source: External Legal Counsel Service Account: 457- 2326 - 57000 - 521100

REPORTING OF CONTRIBUTION OR DONATION TO CITY COUNCIL:

Report any contributions or donations to City Council of an accumulated total of \$500 or more. Report the name of the elected official and the amount.

NAME	AMOUNT (\$)
Form was provided to the applicant	NA

DEPARTMENT HEAD:

<u>Colmundo S. Calderon</u>

Edmundo S. Calderon, Chief Internal Auditor

Claudia A. Garcia – Director of Purchasing & Strategic Souring

2025-0192R Hotel Occupancy Tax Administration Services

Project Form Request for Proposals

Award Summary:

2025.

The award of Solicitation 2025-0192R Hotel Occupancy Tax Administration Services to Avenu Insights & Analytics, LLC for an initial term of three (3) years for an estimated amount of \$97,500.00. The award also includes one (1) term of two (2) years for an estimated amount of \$65,000.00. The total contract time is for five (5) years for an estimated total amount of \$162,500.00. This contract will allow a firm to administer the collection and monitoring of the City's Local Hotel Occupancy Tax Revenues.

Contract Variance:

The difference based in comparison to the previous contract is as follows: A decrease of \$67,255.00, which represents a 29.27% decrease due to a reduction in scope of work.

Department: Award to:	Internal Audit Avenu Insights & Analytics, LLC
City & State:	Centreville, VA
Item(s):	All
Initial Term:	3 Years
Option Term:	2 Years
Total Contract Time:	5 Years
Annual Estimated Award:	\$32,500.00
Initial Term Estimated Award:	\$97,500.00
Option Term Estimated Award:	\$65,000.00
Total Estimated Award	\$162,500.00
Account(s)	457- 2326 - 57000 - 521100
Funding Source(s):	External Legal Counsel Service
District(s):	All

This was a Request for Proposals Procurement service contract.

The Purchasing & Strategic Sourcing and Internal Audit Departments recommend award as indicated to Avenu Insights & Analytics, LLC the highest ranked offeror based on the evaluation factors established in the evaluation criteria for this procurement.

It is requested that the City Manager be authorized to establish the funding sources and make any necessary budget transfers and execute any and all documents necessary for execution of this award.

In accordance with this award, the City Manager or designee is authorized to exercise future options if needed.

CITY OF EL PASO REQUEST FOR PROPOSALS TABULATION FORM

Title: Hotel Occupancy Tax Administration Services

Bid Opening: February 12, 2025

OFFEROR'S NAME:	LOCATION:	AMENDMENT(S) ACKNOWLEDGED:
Avenu Insights & Analytics, LLC	Centreville, VA	YES
Sales Tax Assurance LLC dba HdL Companies	Houston, TX	YES
RFPs SOLICITED: 743 LOCAL RFPs SOLICITED:	224 RFPs RECEIVED: 2 LOCAL RFPs RECE	VED: 0 NO BIDS: 6





Solicitation #: 2025-0192R

Department: Internal Audit

Committee Scoresheet				
CITY OF EI	L PASO RFF	P SCORESHEET		
PROJECT: 2025-0192R Hotel Occupancy Tax Administration Services				
Eva	luation of S	ubmittal		
	MAX POINTS	Avenu Insights & Analytics, LLC Centreville, VA	Sales Tax Assurance LLC dba HdL Companies Houston, TX	
Factor A - Proposal				
	30	\$97,500.00	\$319,475.00	
	50	30.00	9.16	
Factor B - General Overview of Agency and Services				
	10	9.67	9.00	
Factor C - Experience – Comparable Contracts				
	15	15.00	11.67	
Factor D - References				
	10	5.20	5.60	
Factor E - Capacity and Capability of Agency's Resource	ces			
	20	19.67	18.00	
Factor F - Number of Hours Dedicated to Engagement				
	15	14.00	12.00	
TOTAL SCORE	100	93.54	65.43	
Rank		1	2	

Online Views for 2025-0192R Hotel Occupancy Tax Administration Services			
<u>No.</u>	Participant Name	City	State
1	Revenue Recovery Group, Inc.	Baton Rouge	LA
2	Avenu Insights & Analytics, LLC	Centreville	VA
3	ekenex ventures and services	dallas	TX
4	Forvis Mazars LLP	Dallas	TX
5	Turner & Townsend Heery, LLC	Dallas	TX
6	Ritz Safety LLC	Dayton	OH
7	Paso-Tex Industries LLC	El Paso	TX
8	WOFFORD TRUCK PARTS (TE EL PASO,LLC)	EL PASO	TX
9	Zeraus Iluminacion	El Paso	TX
10	Condor Consulting Group, LLC	El Paso	TX
11	Jenny Solo	El Paso	TX
12	North America Procurement Council Inc., PBC	Grand Junction	CO
13	1STOPHUB, LLC	Hamshire	TX
14	HdL Companies	Houston	TX
15	Liberty Office Products	HOUSTON	TX
16	Pwxpress	Jacksonville	FL
17	COOLSOFT LLC	Louisville	KY
18	Economic & Planning Systems, Inc. (EPS) (Economic and Planning Systems, Inc	Sacramento	CA
19	Deckard Technologies Inc	San Diego	CA
20	Balance Public Relations and Strategic Solutions Inc	Shafter	CA
21	Info-Solutions Inc	Tustin	CA