

**CITY OF EL PASO, TEXAS  
AGENDA ITEM  
DEPARTMENT HEAD'S SUMMARY FORM**

**AGENDA DATE:**

**PUBLIC HEARING DATE:** July 7, 2021

**CONTACT PERSON(S) NAME AND PHONE NUMBER:** Maria O. Pasillas, (915) 212-1737

**DISTRICT(S) AFFECTED:** All

**STRATEGIC GOAL:** Goal 6 – Set the Standard for Sound Governance and Fiscal Management

**SUBGOAL:** 6.11 Provide efficient and effective services to taxpayers

**SUBJECT:**

**APPROVE** a resolution / ordinance / lease to do what? **OR AUTHORIZE** the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

That the tax refunds listed on the attachment posted with this agenda be approved. This action would allow us to comply with state law which requires approval by the legislative body of refunds of tax overpayments greater than \$2,500.00. (See Attachment A)

**BACKGROUND / DISCUSSION:**

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

Approve property tax overpayment refunds greater than \$2,500.00, per the Texas Property Tax Code, Sec. 31.11 – Refunds of Overpayments or Erroneous Payments.

**PRIOR COUNCIL ACTION:**

**Has the Council previously considered this item or a closely related one?**

Council has considered this previously on a routine basis.

**AMOUNT AND SOURCE OF FUNDING:**

**How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?**

**HAVE ALL AFFECTED DEPARTMENTS BEEN NOTIFIED?   X   YES    NO**

**PRIMARY DEPARTMENT:** Tax Office

**SECONDARY DEPARTMENT:** N/A

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\*\*\*\*\*REQUIRED AUTHORIZATION\*\*\*\*\*

**DEPARTMENT HEAD:**

*Maia O. Pasillas*

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**(If Department Head Summary Form is initiated by Purchasing, client department should sign also)**

TAX REFUNDS  
July 7, 2021

1. Gerardo Spears Jr., in the amount of \$3,000.00, made an overpayment on June 3, 2021 of 2020 taxes.  
(Geo. # S816-999-0230-8200)

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Laura D. Prine  
City Clerk



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Maria O. Pasillas, RTA  
Tax Assessor Collector

OP  
+2500

THE CITY OF EL PASO  
CONSOLIDATED TAX OFFICE  
221 N. Kansas, Suite 300  
El Paso, Texas 79901

TAX OFFICE  
RECEIVED  
JUN 08 2021

Phone (915) 212-0106, Fax (915) 212-0108

**APPLICATION FOR TAX REFUND**

The Consolidated Tax Office collects property taxes for all eligible property taxing entities within El Paso County


APPLICANT MUST PROVIDE THE FOLLOWING INFORMATION:

Refund To: Herardo Spears Jr.		Phone: HOME: (915) 892-6376 WORK:	Property ID# (One application per account) 68747	
Address (mail refund to): jerry.spears1980@gmail		Property Address: And/or Legal Description: 10232 Curlew Ln. El Paso T.X. 79924		
Tax year requested:	Date payment made:	Check No. & Date, if known:	Amount of taxes paid:	Amount of refund requested:
1. 2020	6/4/21		3000.00	3000.00 ✓
2.				
3.				
TOTAL AMOUNT (sum of the above amounts)			3000.00	3000.00

(City Council approval required if over \$2,500)


**REQUIRED:** Copy of original receipt, front & back of negotiated check. OR  
bank statement showing item cleared (both the bank & taxpayer must appear)

REASON FOR OVERPAYMENT: My property was sold at auction on 6/1/21, and my payment was made when the property I live on was no longer under my name. My payment was not voluntary because I was not aware that it was no longer mine.  
"I certify that information given to obtain this refund is true and correct."

Requestor signature:  Date: 6/8/21 ✓  
Printed name: Herardo Spears Title:

Any person knowingly submitting false entries is subject to: (1) imprisonment of 2 to 10 years, or \$5,000 fine, or both.  
(2) imprisonment up to one year, or fine not over \$2,000, or both. (Sec. 37.10 Penal Code) An application for a refund must be made within 3 years after the date of the payment or the taxpayer waives the right to the refund (Sec. 31.11 (c)).

TAX OFFICE Entry:  REFUND APPROVED

Tax Office Approval:  Date: 6/17/2021 ✓  
Date: 06/15/2021 ✓

(Placed on City Council Agenda over \$2,500)

- DISAPPROVED
- Returned to sender
- See below/attached
- Required documentation (Tax receipt, Canceled Check, Bank Statement, or Other) not submitted.
- Record of overpayment not found on this property.
- Property not found as identified, resubmit after correction.
- Other:

P.O.P. Receipt  
JUN 15 2021

ANDREA  
ACT80122 v1.90

ACCOUNT NO (S81699902308200): SOLD AT JUNE 2021 TAX SALE

06/17/2021 16:09:27  
ACTEP

Deposit **REMITTANCE** Detail

Summary Query

Summary

Deposit No.	Account No.	Remit Seq No.	Check No.	Payment Amount	Payment Agreement No.					
IPC0042196	S81699902308200									
Check/Receipt Images	Deposit No.	Receipt Date	Remit Seq No.	Check No.	Payment Type	Payment Amount	Applied Amount	Transaction Type	Account No.	Payer
	IPC0042196	06/03/2021	47499916	CC003781371	CR	\$1,000.00	\$1,000.00	TR	S81699902308200	9955656-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$1,841.82	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$200.00	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$1,841.82	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$732.36	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$13.00	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$313.00	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$732.36	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$200.00	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$313.00	TR	S81699902308200	26058696-IVR PAYMENT
	RC00821967	06/03/2021	47499916	CC003781371	CR	\$0.00	\$13.00	TR	S81699902308200	26058696-IVR PAYMENT
	RC210817	06/03/2021	47499916	CC003781371	CR	\$3,000.00	\$3,000.00	TR	S81699902308200	SPEARS GERARDO JR
				Applied Total			\$39,575.63			