



Board Appointment Form

City Clerk

Submitted On:

May 2, 2023, 04:46PM MDT

Appointing Office	Mayor Oscar Leeser
Agenda Placement	Consent
Date of Council Meeting	Tuesday, May 9, 2023
Name of Board	City of El Paso Employees Retirement Trust Board of Trustees
Agenda Posting Language	Re appointment of Matt C. Kerr to the City of El Paso Employees Retirement Trust Board of Trustees.
Appointment Type	Regular
List the nominee's qualifications to serve on this Board	See attached resume.
Nominee Name	Matt C. Kerr
Nominee Email Address	[REDACTED]
Nominee Residential Address	[REDACTED]
Nominee Primary Phone Number	[REDACTED]
Which District does the nominee reside in?	[REDACTED]
Does the appointee have a relative working for the City?	N/A
Has the appointee been a member of any other city boards?	City of El Paso Employees Retirement Trust Board of Trustees
List all real estate owned in El Paso County	[REDACTED]
Previous Appointee	Matt C. Kerr
Reason for Vacancy	Term Expired
Date of Appointment	May 09, 2023
Term Begins On	May 01, 2023
Term Expires On	April 30, 2025
Term	3rd Term
Upload File(s)	Resume Matt C. Kerr.pdf

Matt C. Kerr



EXPERIENCE

Lauterbach, Borschow & Company, P.C., El Paso, TX August 2009 - Present
Managing Shareholder

- Provide income tax planning and compliance services for a wide variety of clients from individuals and closely-held businesses to large, multi-state corporations
- Perform transaction advisory services to clients across a range of industries including real estate, retail, agriculture, and automobile dealerships
- Provide a particular expertise in real estate transaction taxation, structuring, and valuation
- Manage office of 60 employees including 45 professional accountants

Stonelake Capital Partners, LLC, Austin, TX May 2008 - August 2009
Financial Analyst

- Performed due diligence on a variety of transactions involving single family, multi-family, retail, and office properties with investment amounts ranging from \$1 million to \$20 million
- Underwrote note purchases, mezzanine loans, direct equity investments, and municipal receivable factoring (MUD, TIF, TIRZ, 380 Agreements)
- Built complex financial models using both MS Excel and Argus DCF to project cash flows and investment returns

Ernst & Young, LLP, Austin, TX September 2006 – May 2008
Assurance & Advisory Business Services Associate

- Performed substantive tests of account balances and analytical procedures on the financial statements of several privately-held and publicly-traded companies with revenues ranging from \$60 million to \$340 million and total assets ranging from \$140 million to \$830 million
- Assisted multiple clients with public stock offerings totaling approximately \$240 million in equity raised
- Evaluated client business models for several industries including institutional investing, semi-conductor, insurance, health care, and online marketing
- Conducted tests of controls, process walkthroughs, and fraud procedures in conjunction with Sarbanes-Oxley Sect. 404

CERTIFICATIONS

Certified Public Accountant – State of Texas January 2008

EDUCATION

The University of Texas at Austin - McCombs School of Business
Master in Professional Accounting May 2006
Bachelor of Business Administration May 2006

VOLUNTEER ACTIVITIES

El Paso Leadership Academy, El Paso, TX
• President, Board of Directors January 2014 – Present

El Paso Zoological Society, El Paso, TX

- Board of Directors

November 2017 - Present

City of El Paso Employees Retirement Trust, El Paso, TX

- Board of Trustees
- Investment committee
- Audit committee chair

February 2019 - Present